

8051-A

The Pittsburgh and Lake Erie Railroad Company

8/10
11:00 a.m.
6/7/85

June 6, 1985

Interstate Commerce Commission
Twelfth Street and Constitution Avenue N.W.
Washington, D.C. 20423

5-158A030

Attention: Secretary

REGISTRATION NO. 8051-A No. 1425
Date JUN 07 1985
Fee \$ 10.00

Dear Secretary:

Enclosed herewith are one (1) original and four (4) counterparts of the document described below, to be filed and recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

INTERSTATE COMMERCE COMMISSION
ICC Washington, D.C.

This document is a termination of lease, a secondary document, dated as of May 1, 1985.

The primary document to which the enclosed document is connected is recorded under Recordation No. 8051.

These names and addresses of the parties to the enclosed document are as follows:

Lessor: American Fletcher Leasing Corporation
111 Monument Circle
Suite 510
Indianapolis, Indiana 46277

Lessee: The Pittsburgh and Lake Erie
Railroad Company
Suite 680
Commerce Court
Four Station Square
Pittsburgh, Pennsylvania 15219-1199
Attn: Office of the Treasurer

ICC OFFICE OF
THE SECRETARY
JUN 7 10 48 AM '85
MOTOR OPERATING UNIT

The enclosed document will terminate the filing of that certain Equipment Lease Agreement dated as of September 15, 1975 between American Fletcher Leasing Corporation and The Pittsburgh and Lake Erie Railroad Company with Recordation 8051.

A fee of ten dollars (\$10.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Mr. Charles Kappler, Alvord & Alvord, 200 World Center Building, 918 Sixteenth Street, N.W., Washington, D.C. 20006-2973.

Very truly yours,
THE PITTSBURGH AND LAKE ERIE
RAILROAD COMPANY

By L. E. Henechewand
its Executive Vice President

Charles Kappler

RECORDATION NO. 8051-A Filed 1425

ICC
8051-A

JUN 7 1985 11 00 AM

INTERSTATE COMMERCE COMMISSION

TERMINATION OF LEASE

Termination of Lease, dated as of May 1, 1985, between American Fletcher Leasing Corporation, an Illinois corporation ("American Fletcher"), and The Pittsburgh and Lake Erie Railroad Company, a Delaware corporation (the "Company").

American Fletcher has agreed to sell to the Company, and the Company has agreed to purchase, the items of railroad equipment which, as of the date this Termination of Lease is filed with the Interstate Commerce Commission (the "ICC"), were subject to the Lease of Railroad Equipment (the "Lease"), executed as of September 15, 1975, between American Fletcher and the Company and filed with the ICC on such date under recordation number 8051.

In consideration of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto do hereby agree as follows:

1. Termination of Lease. The Lease is hereby terminated effective as of the filing of this Termination of Lease with the ICC.

2. Conditional Sale Agreement. The items of railroad equipment heretofore subject to the Lease have been sold by American Fletcher to the Company pursuant to a Conditional Sale Agreement, dated as of May 1, 1985.

IN WITNESS WHEREOF, the parties hereto have executed this Termination of Lease as of the 1st day of May, 1985.

AMERICAN FLETCHER LEASING
CORPORATION

By: James F. Drahovich, Jr., VP & Treas.

(SEAL)

THE PITTSBURGH AND LAKE ERIE
RAILROAD COMPANY

By: G. E. Hernandez
Its: EXECUTIVE VICE PRESIDENT

(SEAL)

STATE OF Indiana)
COUNTY OF Marion) ss.

On this 4 day of June, 1985, before me personally appeared James F. Dmahwe, to me personally known, who being by me duly sworn says that he is the VP & Treas. of American Fletcher Leasing Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directions, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Jane Sanford
Notary Public

My Commission expires: 4-3-86

City of Washington
STATE OF)
District of Columbia) ss.
COUNTY OF)

On this the 6th day of June, 1985 before me personally appeared Gordon E. Neuenschwander, to me personally known, who being by me duly sworn says that he is the Executive Vice President of The Pittsburgh and Lake Erie Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Harmon A. Stalson
Notary public, ad. l.

My Commission expires:

7-14-88